

# Meet Shannon Whittington, TAG Financial Planner

Shannon is a Principal Adviser and Managing Director, backed by the team at TAG Wealth.

Shannon knew from a young age that he wanted help others to achieve their financial goals and in 2001 began his career as a Financial Planner. Gaining experience within a wide range of firms including time with a Big 4 Bank where he was responsible for a team that provided advice to large business banking clients and high net worth individuals in the CBD.

A passionate person Shannon believes strongly in listening to his client's needs, wants and desires so that his advice is tailored to their specific objectives. He says, "The greatest accolade for a financial advisor is watching a client's long-term goals materialise into reality!"



## Your Financial Pathway. Where do you fit?

<p>Stage 1</p>  <p><b>Planning</b></p> <p>Planning anything involves a starting point.</p>	<p>Stage 2</p>  <p><b>Wealth Foundation</b></p> <p>It involves finding ways to save even small sums of money as a platform for the future.</p>	<p>Stage 3</p>  <p><b>Wealth Building</b></p> <p>Having established a foundation, it's time to start building.</p>	<p>Stage 4</p>  <p><b>Retirement Planning</b></p> <p>The financial preview should end in a place of comfort and relaxation.</p>
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## A WINNING FINANCE TEAM



The most awarded and recognised independent finance company in Western Australia

**"Easy to trust"**



*Can't thank Shannon and the people down at TAG enough! Very professional from the get go and by making everything so understandable they're easy to trust. Can't wait to work with them in the future and will definitely be referring anyone who needs it. Thanks guys.*

**Ben Bramwell**



**Shannon Whittington**  
ADFS (FP)  
Principal Adviser  
Managing Director

Contact Shannon Whittington to get  
**Financial Planning Advice**

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