

Meet Megan Cimafranca, TAG Client Services Administrator in Perth

Megan is one of our Client Services Administrators here at TAG and works closely with our Financial Planning team to ensure our clients receive an ongoing A+ service.

Megan is always happy to assist clients with queries big or small and takes pride in knowing that she plays an important role providing support to Shannon, Mat, and Brad, and helping to ensure our clients achieve their financial goals.

Outside of work, Megan loves practicing yoga, and spending time unwinding with her fur babies. She also enjoys exploring new places, experiencing new things, and meeting new people.

- Superannuation
- Insurance & Wealth Protection
- Salary Sacrificing
- Wills
- Investment Planning & Advice
- Debt Reduction
- Tax Minimisation
- Borrowing to invest
- Asset Protection
- Transition to Retirement
- Pension Planning

Your Financial Pathway. Where do you fit?



Stage 1

Planning

Planning anything involves a starting point.



Stage 2

Wealth Foundation

It involves finding ways to save even small sums of money as a platform for the future.



Stage 3

Wealth Building

Having established a foundation, it's time to start building.



Stage 4

Retirement Planning

The financial preview should end in a place of comfort and relaxation.



A WINNING FINANCE TEAM



The most awarded and recognised independent finance company in Western Australia



Megan Cimafranca
Client Services
Administrator

Contact Megan Cimafranca to get
Financial Planning Advice

e admin@taggroup.com.au
p (08) 9367 1227

